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(CIN UB0220MH1997PLC112535)

November 14, 2017

To
Marian D'souza (Compliance Department)
BSE Limited,
1st Floor, P.J.Towers,
Dalal Street,
Mumbai – 400001

Sub: - Details of Non-Convertible Debentures issued on Private placement basis under Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the above subject, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 thereunder, as mentioned below:

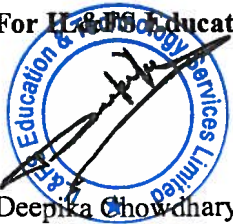
- (1) Credit rating and change in credit rating (if any);
 - India Ratings & Research Private Limited (*formerly Fitch Ratings India Private Limited*) has assigned –‘IND AA- (SO)’; Outlook Stable for Series B NCDs of the Company
 - India Ratings & Research Private Limited (*formerly Fitch Ratings India Private Limited*) has assigned – ‘IND AA- (SO)’; Outlook Stable for Series C NCDs of the Company
- (2) The Asset Cover is Rs. 7095.59 lakhs as on September 30, 2017 and is adequate as per the terms of issue of NCD's
- (3) The Debt to Equity Ratio for the period ended September 30, 2017 is 1.24
- (4) Previous due date for the payment of interest/ repayment of principal of non-convertible debt securities is enclosed as **Annexure I**. The Company has made all coupon payments and redemption payments on due dates
- (5) Next due date for the payment of interest / principal along with the amount of interest and the redemption amount is enclosed as **Annexure I**

- (6) Debenture Redemption Reserve maintained by the Company till September 30, 2017 is Rs. 6,946 Lacs
- (7) The Company maintained a Debt Service Coverage Ratio of 0.38 as on September 30, 2017
- (8) Net Worth of the Company as on September 30, 2017 is Rs. 23,289.91 Lacs
- (9) Net profit for FY 2016-17, after tax is Rs 920.76 Lacs
- (10) Earnings per share is 2.45

Kindly acknowledge the receipt of the same

Thanking you,

For IL&FS Education & Technology Services Limited



Deepika Chowdhary
(Company Secretary)

Encl.: As Above

ANNEXURE I

**IL&FS Education & Technology Services Limited
LISTED SECURITIES DETAILS AS ON SEPTEMBER 30, 2017**

Particulars	Previous Due dates				Next Due dates			
	April 01, 2017-September 30, 2017				October 01, 2017-March 31, 2018			
	Principal	Amount (In Rs.)	Interest	Amount (In Rs.)	Principal	Amount (In Rs.)	Interest	Amount (In Rs.)
1). Series B	April 10, 2017	284,000,000	April 10, 2017	19,714,192	October 10, 2017	268,000,000	October 10, 2017	7,106,332
	July 10, 2017	208,000,000	July 10, 2017	12,484,502	January 10, 2018	-	January 10, 2018	-
2). Series C	April 10, 2017	-	April 10, 2017	53,866,849	October 10, 2017	-	October 10, 2017	55,063,890
	July 10, 2017	-	July 10, 2017	54,465,370	January 10, 2018	2,000,000	January 10, 2018	55,063,890