

May 16, 2017

To
Marian D'souza (Compliance Department)
BSE Limited,
1st Floor, P.J.Towers,
Dalal Street,
Mumbai – 400001.

Sub: - Details of Non-Convertible Debentures issued on Private placement basis under Regulation 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

With reference to the above subject, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 thereunder, as mentioned below:

- (1) Credit rating and change in credit rating (if any);
 - India Ratings & Research Private Limited (*formerly Fitch Ratings India Private Limited*) has assigned –‘IND AA- (SO)’; Outlook Stable for Series B NCDs of the Company
 - India Ratings & Research Private Limited (*formerly Fitch Ratings India Private Limited*) has assigned – ‘IND AA- (SO)’; Outlook Stable for Series C NCDs of the Company
- (2) The Asset Cover is Rs. 70,955.87 lakhs as on March,31, 2017 and is adequate as per the terms of issue of NCD's
- (3) The Debt to Equity Ratio for the period ended March 31, 2017 is 1.77
- (4) Previous due date for the payment of interest/ repayment of principal of non-convertible debt securities is enclosed as **Annexure I**. The Company has made all coupon payments and redemption payments on due dates
- (5) Next due date for the payment of interest / principal along with the amount of interest and the redemption amount is enclosed as **Annexure I**

- (6) Debenture Redemption Reserve maintained by the Company till March 31, 2017 is Rs. 535.6 mn
- (7) The Company maintained a Debt Service Coverage Ratio of 0.52 as on March 31, 2017
- (8) Net Worth of the Company as on March 31, 2017 is Rs. 2001.2 mn
- (9) Net profit for FY 2016-17, after tax is Rs. 207.3 mn
- (10) Earnings per share is 5.52

Kindly acknowledge the receipt of the same

Thanking you,

Yours faithfully
For IL&FS Education & Technology Services Limited



Daisy Khanna
(Company Secretary)

Encl.: As Above

ANNEXURE I

IL&FS Education & Technology Services Limited
LISTED SECURITIES DETAILS AS ON MARCH 31, 2017

Particulars	Previous Due dates				Next Due dates			
	October 01, 2016- March 31, 2017				April 01, 2017- September 30, 2017			
	Principal	Amount (In Rs.)	Interest	Amount (In Rs.)	Principal	Amount (In Rs.)	Interest	Amount (In Rs.)
1). Series B	<i>October 10, 2016</i>	308,000,000	<i>October 10, 2016</i>	29,220,813	<i>April 10, 2017</i>	284,000,000	<i>April 10, 2017</i>	19,714,192
	<i>January 10, 2017</i>	34,000,000	<i>January 10, 2017</i>	21,053,835	<i>July 10, 2017</i>	208,000,000	<i>July 10, 2017</i>	12,484,502
2). Series C	-	-	<i>October 10, 2016</i>	55,063,890	-	-	<i>April 10, 2017</i>	53,866,849
	-	-	<i>January 10, 2017</i>	55,063,890	-	-	<i>July 10, 2017</i>	54,465,370